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PLANNED GIVING COUNCIL OF MIAMI-DADE
ADOPTS NEW NATIONAL NAME
PARTNERSHIP FOR PHILANTHROPIC PLANNING

(MIAMI, Florida) – After more than two decades serving the charitable planning community, the Planned Giving Council of Miami-Dade has become the **Partnership for Philanthropic Planning of Miami-Dade**. The new name reflects the broader mission and constituency for an organization that has been serving since 1988.

“Our mission, pure and simple, is to enhance and increase philanthropy,” announced organization Chair Paul Soulé. “This is a unique collection of gift planning professionals from the nonprofit world who partner with attorneys, accountants, financial planners, trust officers and other allied professionals who address the financial and estate planning needs of the community advisors. Our members reflect Miami’s diversity and include the familiar community organizations such as the University of Miami, Dade Community Foundation, United Way of Miami-Dade, Catholic Community Foundation, Greater Miami Jewish Federation, Baptist Hospital Foundation and dozens more. They partner with our allied professionals to ensure that financial and estate planning addresses not only the needs of individual clients but the needs of the community as well.”

“The old name served us well, and reflected our focus on planned giving education and outreach. Charitable organizations and the estate and financial planning professional advisor community looked to us as the source and authority on planned giving techniques. But we had evolved to be so much more. We realized that philanthropic planning requires an interdisciplinary partnership of professionals from inside and outside the nonprofit community. Navigating the tax code and family dynamics to implement a philanthropic plan is not always easy. We believe we are unique because we don’t care who quarterbacks the plan– we work together to make sure it gets done.”

The **Partnership for Philanthropic Planning of Miami-Dade** will continue LEAVE A LEGACY®, its community outreach program to remind the public “everyone can be a philanthropist.” The most persistent myth about philanthropic planning is that it is the exclusive domain of the wealthy. As we saw in the aftermath of 9/11, Hurricane Katrina and especially during the current economic challenge, smaller gifts can add up. Americans are the most generous people in the world while they are alive. Proper planning means the end of their lives is not the end of their generosity.”



Background

The **Partnership for Philanthropic Planning of Miami-Dade** is a member of the Partnership for Philanthropic Planning, a nationwide network of more than 100 regional councils. The Partnership for Philanthropic was founded as a mission-based, 501(c)(3) public charity, whose purpose is to bring together all of the partners in the gift planning process in order to create better gifts. It provides a national voice and forum for the philanthropic community in Washington, acknowledging that the most meaningful philanthropy happens when donors and their advisors know all the options available to them, and take a creative approach that integrates current and future gifts.

Upcoming Major Events

The Partnership for Philanthropic Planning, through LEAVE A LEGACY©, welcomes all involved in philanthropy in Miami-Dade County to attend its annual ***Donor Next Door*** Luncheon at the Hilton Miami Downtown on May 8, from 11:30aAM – 1PM. PPP also will hold its ***Annual Meeting, Reception and Extravaganza*** on June 9, from 5pm – 10pm at Fairchild Tropical Gardens. Details of these programs and others can be found at

www.PPPmiami.org and www.leavealegacymiami.org